



Client Name:	Advisor:
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I/we give permission for the following related parties, also clients of RGF Integrated Wealth Management, to view my/our information via the RGF Integrated Wealth Management Investor Portal. I understand that all my/our accounts/financial instruments held through RGF Wealth Management Ltd. and RGF Integrated Wealth Management Ltd., along with any documents and secure messages, will be visible to the authorized Related Party on the RGF Integrated Wealth Management Investor Portal.

I understand that each Related Party must have his/her own online access login to view my information.

Related Party Name 1	Username 1
Related Party Name 2	Username 2

TERMS & CONDITIONS

I/we agree that:

- i. the related party being granted access to my/our information on the RGF Integrated Wealth Management Investor Portal has either a direct or indirect relationship to my/our account(s) and is considered a member of my financial "household".
- ii. the related party being granted access to my/our information on the RGF Integrated Wealth Management Investor Portal must abide by the Terms & Conditions that they agreed to upon signing the RGF Integrated Wealth Management Investor Portal User Agreement.
- iii. this authorization, if not revoked by me/us, will be binding on my personal representative until you receive written notice of my death/any of our deaths.
- iv. if at any time I/we wish to revoke the authorization granted to one or more the above indicate Related Parties, I/we will provide written notice to RGF Integrated Wealth Management to that affect.

For individuals, all account holders must sign. For non-individuals (corporations, trusts, estates, pension plans, etc.) one or more of the authorized signatories must sign.

Name of Signing Authority	Signature	Date