

Advisor name:

I agree to the terms and conditions as noted below for use of the RGF Integrated Wealth Management Investor Portal.

Name	Signature	Date

RGF Integrated Wealth Management reserves the right to verify your identity before sending your user name and password.

Please print, sign and mail or fax this form back to your financial advisory team at RGF Integrated Wealth Management. Alternatively, you may scan and email your completed form to your advisory team.

TERMS & CONDITIONS

If you do not agree to the following terms, DO NOT USE RGF INTEGRATED WEALTH MANAGEMENT INVESTOR PORTAL.

All accounts/financial instruments held through RGF Wealth Management Ltd. and RGF Integrated Wealth Management Ltd. owned by you either individually or jointly will be visible through the RGF Integrated Wealth Management Investor Portal.

Except as otherwise agreed to by RGF Integrated Wealth Management Ltd. (hereafter effectively known as "RGF Integrated Wealth Management"), the following terms and conditions shall govern your use of RGF Integrated Wealth Management Investor Portal.

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Some of your accounts may be manually updated. Due to data source and timing differences, investments appearing on this summary may differ in value from those appearing on official statements. Please contact your advisory team if you have any questions.

Entry at Your Own Risk

By entering the RGF Integrated Wealth Management Investor Portal you acknowledge and agree that your use is at your own risk and that RGF Integrated Wealth Management, its owners, officers, directors, agents, employees, or any of the parties involved in creating, producing, or delivering the RGF Integrated Wealth Management Investor Portal are not liable for any damages whatsoever.

Browser

For optimal site performance, we recommend using one of the following browsers: Internet Explorer version 11, Chrome (latest version) or Firefox (latest version).

Not Offering Advice

The information, data and content contained within the RGF Integrated Wealth Management Investor Portal is for informational purposes only and is not intended to constitute legal, accounting, financial, investing or tax advice for any individual or advisor.

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User Account, User ID and Password

In order to use the RGF Integrated Wealth Management Investor Portal, a user ID and temporary password will be set up for you. RGF Integrated Wealth Management recommends that your temporary password be changed by you immediately. You must keep your user ID and password information confidential to protect your privacy, and not disclose this information to anyone. Without limiting the disclaimers of liability set out in this User Agreement, RGF Integrated Wealth Management will not be responsible for any damages you may incur if you disclose your user ID, password, Security Questions or Security Answers or otherwise provide access to your information to an unauthorized third party.

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The Internet is not a secure medium, and neither the privacy of your communications, nor the privacy of your access to the RGF Integrated Wealth Management Investor Portal, can be guaranteed. The nature of Internet communications means that your communications may be susceptible to data corruption, unauthorized access, interception and delays.

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Term and Termination

RGF Integrated Wealth Management Investor Portal User Agreement terms and conditions are subject to change. The current user agreement text is available on the RGF Integrated Wealth Management website and may be updated time to time. By signing this Agreement you accept the terms and conditions contained herein and changes posted to the website.

This User Agreement shall be effective from the date that you accept the terms herein and shall continue in full force and effect until this User Agreement is terminated in writing by either you or RGF Integrated Wealth Management.