DISCLOSURE OF PERSONAL INFORMATION
THIRD PARTY AUTHORIZATION

We are bound by privacy legislation to keep your personal information confidential, and protect it from inquiries made by third parties.

Due to the nature of our business, it is customary to share information between spouses, and sometimes other family members, business partners and other professionals assisting with your planning (such as your accountant).

Unless you have provided us with specific written instructions to the contrary, we will share personal information between spouses.

However, we require your written authorization in order to disclose your personal information to other third-parties, such as those noted above.

If you wish to grant authority to RGF Integrated Wealth Management to disclose your personal information to a third party, please complete the section below. Should you wish to provide specific restrictions limiting the type of information to be released to the individuals noted below, please attach specific details.

You may revoke this authorization at any time by supplying a written request to your financial advisor.

I have received a copy of the RGF Integrated Wealth Management Privacy Policy.

I authorize RGF Integrated Wealth Management * to disclose my personal information to the following individual or organization:

Individual:	
Organization:	
Nature of Business:	
Phone:	Email:

Client Name　　　　Date (mm/dd/yyyy)

Signature

Client Name　　　　Date (mm/dd/yyyy)

Signature

* RGF Integrated Wealth Management Ltd., RGF Wealth Management Ltd., your financial advisor, your financial advisor's personal corporation and/or our staff

RGF Integrated Wealth Management Ltd. | RGF Wealth Management Ltd.
1701 West Broadway, Vancouver, BC V6J 1Y3 | Tel. 604.732.6551 | Fax 604.732.6553 | www.rgfwealth.com