



Financial Advisor

RGF Integrated Wealth Management, a well-established financial planning company located in Vancouver, has an immediate exciting opportunity for a **Financial Advisor** to assist with managing a block of clients under an existing Financial Advisory Team. This is an excellent position for someone looking to cultivate strong long-term client relationships and deliver excellent client service.

For this full-time, permanent position, we offer a competitive and comprehensive compensation and benefits plan, and a positive work environment. If you have a strong drive for excellence and thrive in a collaborative, goal-oriented, and growth-focused environment, we would love to hear from you.

Skills and Requirements:

- University degree (BComm / BBA preferred) and/or Financial Management Diploma from BCIT
- Minimum three (3) years of advisory experience
- CFP designation an asset (future requirement)
- CIM or CFA designation required
- CIRO (previously IIROC) license required
- Life Insurance License an asset (LLQP)
- APM/PM designation an asset (future requirement)
- Excellent interpersonal, verbal, and written communication skills
- Strong organizational skills and attention to detail
- Ability to work independently and as a team member
- Proven prioritizing and multitasking skills to meet deadlines in a fast-paced environment
- Strong desire to provide high-quality client service

Duties and responsibilities:

- Build strong relationships with clients
- Establish service levels and apply to clients
- Develop comprehensive financial plans based on individual client needs
- Portfolio revisions and oversight of securities accounts
- Prospect new business



Benefits:

- Comprehensive Health and Dental Benefits
- Health Care and Taxable Wellness Spending Accounts
- Continuing Education Opportunities, Employee Assistance Program, Life Insurance
- Three weeks of Vacation per year as well as paid personal days
- RRSP matching
- Monthly engagement events and activities

Salary:

The salary range for this position is currently \$110,000-125,000.

To Apply

To apply for this position, please visit our LinkedIn posting [here](#). Please note that only those applicants selected for an interview will be contacted. **No telephone calls or recruitment agencies will be accepted.**