



Advisor name:

I agree to the terms and conditions as noted below for use of the RGF Integrated Wealth Management Investor Portal.

Name	Signature	Date

RGF Integrated Wealth Management reserves the right to verify your identity before sending your user name and password.

Please print, sign and mail or fax this form back to your financial advisory team at RGF Integrated Wealth Management. Alternatively, you may scan and email your completed form to your advisory team.

TERMS & CONDITIONS

If you do not agree to the following terms, DO NOT USE RGF INTEGRATED WEALTH MANAGEMENT INVESTOR PORTAL.

All accounts/financial instruments held through RGF Wealth Management Ltd. and RGF Integrated Wealth Management Ltd. owned by you either individually or jointly will be visible through the RGF Integrated Wealth Management Investor Portal.

Except as otherwise agreed to by RGF Integrated Wealth Management Ltd. (hereafter effectively known as "RGF Integrated Wealth Management"), the following terms and conditions shall govern your use of RGF Integrated Wealth Management Investor Portal.

Use of RGF Integrated Wealth Management Investor Portal may not be available or permitted in all jurisdictions. The RGF Integrated Wealth Management Investor Portal shall not be used where, and to any extent, such use is prohibited by law. Your use of the RGF Integrated Wealth Management Investor Portal from any location is subject to your compliance with all laws and regulations that may be applicable to you. You represent, agree and confirm, that your use of the RGF Integrated Wealth Management Investor Portal is in full compliance with the laws of the jurisdiction(s) to which you are subject, and that you are not prohibited from using the RGF Integrated Wealth Management Investor Portal due to any restriction, including any age restriction.

Some of your accounts may be manually updated. Due to data source and timing differences, investments appearing on this summary may differ in value from those appearing on official statements. Please contact your advisory team if you have any questions.

Entry at Your Own Risk

By entering the RGF Integrated Wealth Management Investor Portal you acknowledge and agree that your use is at your own risk and that RGF Integrated Wealth Management, its owners, officers, directors, agents, employees, or any of the parties involved in creating, producing, or delivering the RGF Integrated Wealth Management Investor Portal are not liable for any damages whatsoever.

Browser

For optimal site performance, we recommend using one of the following browsers: Internet Explorer version 11, Chrome (latest version) or Firefox (latest version).

Not Offering Advice

The information, data and content contained within the RGF Integrated Wealth Management Investor Portal is for informational purposes only and is not intended to constitute legal, accounting, financial, investing or tax advice for any individual or advisor.

No Warranty on Content, Information and Materials

Although RGF Integrated Wealth Management makes reasonable efforts to ensure that the material on the RGF Integrated Wealth Management Investor Portal is correct, accuracy cannot be guaranteed and RGF Integrated Wealth Management makes no warranties or representations as to its completeness or accuracy. All content, information and materials contained in the RGF Integrated Wealth Management Investor Portal are provided to you "as is", without any warranty of any kind, either express or implied. RGF Integrated Wealth Management relies upon 3rd parties to provide information that is included in the RGF Integrated Wealth Management Investor Portal without any direct or independent authentication, verification, assessment, and validation by RGF Integrated Wealth Management whatsoever. All users of the RGF Integrated Wealth Management Investor Portal shall be solely and exclusively responsible to authenticate, verify, assess and validate all information that is included on the RGF Integrated Wealth Management Investor Portal.

User Account, User ID and Password

In order to use the RGF Integrated Wealth Management Investor Portal, a user ID and temporary password will be set up for you. RGF Integrated Wealth Management recommends that your temporary password be changed by you immediately. You must keep your user ID and password information confidential to protect your privacy, and not disclose this information to anyone. Without limiting the disclaimers of liability set out in this User Agreement, RGF Integrated Wealth Management will not be responsible for any damages you may incur if you disclose your user ID, password, Security Questions or Security Answers or otherwise provide access to your information to an unauthorized third party.

No Confidentiality

The Internet is not a secure medium, and neither the privacy of your communications, nor the privacy of your access to the RGF Integrated Wealth Management Investor Portal, can be guaranteed. The nature of Internet communications means that your communications may be susceptible to data corruption, unauthorized access, interception and delays.

Use of Information and Privacy

By entering the RGF Integrated Wealth Management Investor Portal you acknowledge and agree that any communication or material you transmit to the RGF Integrated Wealth Management Investor Portal, in any manner and for any reason, will not be treated as confidential or proprietary.

Internet

The RGF Integrated Wealth Management Investor Portal may not be compatible with all web browsers, communication devices and/or computer systems. You are solely responsible for taking all necessary precautions to protect yourself and your equipment, software, files and data against any risk inherent in the use of the Internet. A "cookie" is a piece of data that a website can send to your browser, which may then store it on your system. The RGF Integrated Wealth Management Investor Portal uses cookies so that we can better serve you when you return to the Portal. By setting a cookie on your system, you would not have to provide your registration information each time you access the portal. By accepting the cookie, you will be saving time while in the Portal. If you reject the cookie, you may still use the Portal.

The RGF Integrated Wealth Management Name, Logos, Trademarks and Copyrights Belong to RGF Integrated Wealth Management

By entering the RGF Integrated Wealth Management Investor Portal you acknowledge and agree that any name, logo, trademark or service mark contained on the RGF Integrated Wealth Management Investor Portal is owned or licensed by RGF Integrated Wealth Management and may not be used by you without prior written approval. RGF Integrated Wealth Management will enforce its intellectual property rights to the full extent of the law. Any unauthorized use of all, part, or any aspect of RGF Integrated Wealth Management may subject you to penalties or damages, including but not limited to, those related to violation of trademarks, copyrights, privacy and publicity rights. Modification, reposting or use of the material on the RGF Integrated Wealth Management Investor Portal in any other manner whatsoever and for any other purpose violates RGF Integrated Wealth Management's legal rights.

Term and Termination

RGF Integrated Wealth Management Investor Portal User Agreement terms and conditions are subject to change. The current user agreement text is available on the RGF Integrated Wealth Management website and may be updated time to time. By signing this Agreement you accept the terms and conditions contained herein and changes posted to the website.

This User Agreement shall be effective from the date that you accept the terms herein and shall continue in full force and effect until this User Agreement is terminated in writing by either you or RGF Integrated Wealth Management. The User Agreement will be automatically terminated 18 months after you cease to have an active relationship with RGF Integrated Wealth Management.